

Information for shareholders of Santander Bank Polska S.A.

Change of the Bank's name and Statutes (item 8 of the agenda)

On 5 May 2025, Banco Santander S.A. (current majority shareholder of Santander Bank Polska S.A.) made an agreement with Erste Bank Group AG (**Erste Group**) envisaging the sale of ca. 49% of the Bank's shares (**Transaction**). The Transaction also comprises the acquisition of 50% shares of Santander Towarzystwo Funduszy Inwestycyjnych S.A. by Erste Group.

Once the transaction is closed, Erste Group is going to become the main shareholder of the Bank.

In order to facilitate the quickest possible connection between the Bank's name and membership in Erste Group and ensure the Bank's clear signage for customers, the Bank's Management Board has decided to convene the Extraordinary General Meeting and to submit the proposed change of the Bank's name and Statutes.

The Bank has already obtained the KNF's consent to do so.

Passing the proposed resolution will enable the Bank to change its name in relation to the Transaction smoothly and safely, mitigating the risk of misleading the market. The Bank will start rebranding after making relevant entries to the National Court Register (KRS) to formalise the change of its name and registered address.

All agreements made by the Bank with customers will remain in force. Account numbers, helpline numbers and PINs will not change. Cards will stay active until their expiry dates.

During the entire process, the Bank will operate as usual and continue to implement its strategy of helping people and businesses achieve more and to pursue their goals. Bank advisors, available at SBP outlets and over the helpline, will strive to ensure the best customer experience by helping customers in daily banking activities and other important issues.

The new name and logo are a natural consequence of the planned change in Bank's shareholding structure. They will highlight its membership in a robust European financial group with more than 200 years of history. By joining Erste Group, the Bank will also gain access to the experience and technologies of the new main shareholder. The international reach of Erste will also enable corporate customers of the bank to strengthen their presence and investments in new CEE markets.

The proposed name of the Bank – Erste Bank Polska S.A. meets the requirements of Article 43² and Article 43³ of the Act of 23 April 1964 – Civil Code, i.e. it differs sufficiently from names of other entrepreneurs on the Polish market – there is no other bank on the Polish market with the same or similar name.

The proposed new name of the Bank – Erste Bank Polska S.A. also meets the requirements of art. 31(3)(1) of the Banking Law Act, i.e. (i) the word "bank" is singled-out in the name; (ii) the name differs from the names of other banks; (iii) the name indicates that the Bank is a joint-stock company.