

**SUPPLEMENT NO. 1 DATED 10 SEPTEMBER 2018 TO THE BASE PROSPECTUS DATED  
28 AUGUST 2018**



**Santander Bank Polska S.A.**

*(formerly known as Bank Zachodni WBK S.A., incorporated as a joint stock company in the Republic of Poland)*

**EUR5,000,000,000  
Euro Medium Term Note Programme**

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 28 August 2018 which comprises a base prospectus for the purposes of Article 5.4 of the Prospectus Directive constitutes a supplement for the purposes of Article 51 of Prospectus (Directive 2003/71/EC) Regulations 2005 of Ireland (S.I. No. 324 of 2005) (as amended) (the **Prospectus Regulations**) and is prepared in connection with the EUR5,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Santander Bank Polska S.A. (formerly known as Bank Zachodni WBK S.A., the **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuer.

This Supplement has been approved by the Central Bank of Ireland, as competent authority under the Prospectus Directive. The Central Bank of Ireland only approves this Supplement as meeting the requirements imposed under Irish and EU law pursuant to the Prospectus Directive.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

**Purpose of the Supplement**

The purpose of this Supplement is to:

- (a) update the name and address of the Issuer throughout the Base Prospectus; and
- (b) include in the Base Prospectus information on the ratings assigned to the Programme.

**Change of name and address of the Issuer**

Effective from 7 September 2018 the Issuer changed its name from "Bank Zachodni WBK S.A." to "Santander Bank Polska S.A." and changed its address from "ul. Rynek 9/11, 50-950 Wrocław, Poland" to "al. Jana Pawła II 17, 00-854 Warsaw, Poland".

Accordingly, all references made in the Base Prospectus to "Bank Zachodni WBK S.A." shall be replaced by references to "Santander Bank Polska S.A." and all references to "ul. Rynek 9/11, 50-950 Wrocław, Poland" shall be replaced by references to "al. Jana Pawła II 17, 00-854 Warsaw, Poland".

### Ratings assigned to the Programme

The Programme has been assigned the following ratings. The following table shall be inserted in the Base Prospectus on page 60.

Fitch Polska S.A.

<b>Category</b>	<b>Rating</b>	<b>Outlook</b>
Senior unsecured long-term debt	BBB+	-
Short-term debt	F2	-

Moody's Investors Service Ltd.

<b>Category</b>	<b>Rating</b>	<b>Outlook</b>
Long-term local currency senior unsecured	(P)Baa1	-
Long-term foreign currency senior unsecured	(P)Baa1	-

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other statement in or incorporated by reference in the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.